

AOTA FORUM ON INTERPROFESSIONAL TEAM-BASED CARE

A discussion about evolving primary care delivery models: Exploring contributions from occupational therapy

AGENDA

<u>Forum Outcome</u>: A better understanding of the present state and likely future of interprofessional team-based care, and an identification of the contributions occupational therapy can make to primary care teams.

MONDAY, JUNE 10, 8:30 AM - 4:30 PM (BREAKFAST AT 7:45 AM)

- Welcoming Remarks AOTA Executive Director, Fred Somers
- Review of Forum Outcomes and Agenda Paul Meyer, Facilitator
- Participant Introductions
- Part I: Creating a Common Understanding of Current Environment Where are we today?
 - o The Primary Care Setting, Interprofessional Teams, and Other System Changes
 - o The Profession of Occupational Therapy and Interprofessional Teams
- Part II: Discuss Forces Driving Change
 - Create "Assumptions about the Future"
 Areas for Consideration and Examples of a Changing Environment:
 - Increased demand for services/workforce/access to care
 - Aging population
 - Newly insured patient population
 - Strategies to reduce health care cost growth
 - o Chronic disease management
 - Care coordination
 - Prevention/wellness
 - Patient self-management
 - Needs/desires of high cost patients (e.g., dual-eligibles)
 - Maximize independence
 - Ensure treatment regimen compliance
 - New models of care delivery (e.g., PCMH, ACO, etc.)
 - Interprofessional teams
 - Measuring and improving outcomes/ensuring value

- > Reimbursement shift away from fee-for-service
- > Efforts to integrate mental/behavioral health care with primary care
- Demands of primary care setting
 - Patient satisfaction
 - Provider satisfaction
- Impact of advances in science and technology
 - Telehealth
 - Electronic health records
- Lunch 12:00 PM
- Continue Discussion on Forces Driving Change
 - Discuss Most Compelling Drivers What are the challenges that OT can assist in solving?
- Introduce Part III Discussion: Creating a Desired Future
- Summarize Day 1 Discussion
- Adjourn for the Day 4:30 PM
- Optional Group Dinner 6:30 PM

Tuesday, June 11, 8:30 AM - 3:00 PM (Breakfast at 7:45 AM)

- Opening Remarks
- Part III: Creating a Desired Future Where do we want to go?
 - Create Statement of Desired Future Interprofessional Primary Care Teams and Contributions from OT

Perspectives for Consideration:

- Patients
- Physicians/nurses/other providers
- > State and federal government
- ➤ Hospitals/health systems
- Private payers
- Discuss "Drivers" (Opportunities) and "Restrainers" (Barriers) to Achieving Desired Future

Questions for Consideration:

- ➤ What positive drivers will assist us in achieving our desired future?
- What are the barriers that we will need to overcome in order to achieve our desired future?
- ➤ Are there "critical uncertainties" that we may need to monitor?

- Lunch 12:00 PM
- Part IV: Moving Forward How do we accomplish our desired future?
 - o Discuss Implications Related to Research, Policy/Regulations, and Education
 - o Discuss Roles of Other Organizations
 - Identify Strategies to Move Forward
 Questions for Consideration:
 - What strategies can we use to overcome the barriers mentioned earlier?
 - ➤ How do we work together in order to achieve our desired future?
 - ➤ What are the unique opportunities and possible strategies for each organization in response to our conversations?
- Final Words and Closing Remarks
- Adjourn Meeting by 3:00 PM